

<b>Title</b>	<b>Nickname</b>	<b>Birth Date</b>	<b>Age</b>
<b>Last, First</b>		<b>Marital Status</b>	<b>Sex</b>
<b>Address</b>		<b>Home #</b>	<b>Work #</b>
		<b>Cell #</b>	<b>Drive Lic</b>
<b>City, State, Zip</b>		<b>Emergency Contact</b>	<b>Emergency Phone #</b>
<b>Email</b>		<b>Student</b>	<b>SSN</b>
<b>Health Care Guardian Name</b>		<b>School Name</b>	
<b>Health Care Guardian Phone #</b>		<b>Referral Type</b>	

**Person responsible/guarantor for paying bills**

<b>Title</b>	<b>Nickname</b>	<b>Birth Date</b>	<b>Age</b>
<b>Last, First</b>		<b>Marital Status</b>	<b>Sex</b>
<b>Address</b>		<b>Home #</b>	<b>Work #</b>
		<b>Cell #</b>	<b>Drive Lic</b>
<b>City, State, Zip</b>		<b>SSN</b>	
<b>Email</b>			

<b>Do you have Primary Dental Insurance?</b>	<b>Do you have Secondary Dental Insurance?</b>
<b>Group No/Name</b>	<b>Group No/Name</b>
<b>Insurance Name</b>	<b>Insurance Name</b>
<b>Phone #</b>	<b>Phone #</b>
<b>Employer Name</b>	<b>Employer Name</b>
<b>Subscriber Last, First</b>	<b>Subscriber Last, First</b>
<b>Subscriber Address</b>	<b>Subscriber Address</b>
<b>City, State, Zip</b>	<b>City, State, Zip</b>
<b>Relationship to Patient</b>	<b>Relationship to Patient</b>
<b>Subscriber ID</b>	<b>Subscriber ID</b>

**Relevant Medical Information**

<b>Is premedication required?</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Cancer / Tumor</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Hepatitis / Jaundice</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Bleeding Gums</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Premedication</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Leukemia</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Low Blood Pressure</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Bad taste or smell in mouth</b>
<b>Do You Take?</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Damaged Heart Valve</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>High Blood Pressure</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Difficulty Opening Your Mouth</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Blood Thinner Medication</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Diabetes</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Joint Replacement</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Jaw Popping or Clicking</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Daily Aspirin</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Epilepsy</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Kidney / Bladder Trouble</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Soreness of Jaw</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Osteoporosis Medication</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Seizures</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Liver Disease</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Clench &amp; Grind Your Teeth</b>
<b>MEDICAL HISTORY</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Fainting Spells</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Mental Health Problems</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Do you chew/smoke tobacco</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>AIDS/HIV Infection</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Fever Blisters / Herpes</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Rheumatic Fever</b>	<b>ALLERGIC TO</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Alcohol/Drug Abuse</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Frequent Headaches</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Rheumatic Heart Disease</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Codeine</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Anemia</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Frequent Dry Mouth</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Sexually Transmitted Disease</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Iodine</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Anorexia / Bulimia</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Gag Reflex</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Sinus Trouble</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Latex Rubber</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Arthritis</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Heart Attack / Stroke</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Thyroid Problems</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Local Anesthetics</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Asthma</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Heart Disease / Angina</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Tuberculosis</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Metals</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Blood Clotting Problems</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Heart Murmur</b>	<b>Have you ever or do you have?</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Epinephrine</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Blood Transfusion</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Pacemaker</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Partials or Dentures</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Penicillin</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Emphysema/COPD</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Heart Bypass</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Orthodontic Treatment</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Sulfa Drugs</b>
<input type="checkbox"/> Y <input type="checkbox"/> N <b>Cholesterol</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Mitral Valve Prolapse</b>	<input type="checkbox"/> Y <input type="checkbox"/> N <b>Sensitive Teeth</b>	

**Dental Questionnaire**

Name of previous Dentist & approximate date of last cleaning? \_\_\_\_\_

Please list any specific problems with your teeth, gums, or mouth at this time? \_\_\_\_\_

Are you happy with your smile? \_\_\_\_\_

Do you want to learn how to control your dental disease and retain your teeth? \_\_\_\_\_

**Medical Questionnaire**

**Emergency Contact**

Emergency contact name and relationship to patient/ Contact Number \_\_\_\_\_

**Medical Questionnaire**

Please list ADDITIONAL ALLERGIES not listed above. \_\_\_\_\_

Family Physician Name & Phone Number \_\_\_\_\_

Are you currently under care of a Physician? \_\_\_\_\_

Have you ever been hospitalized? If you answered yes please list. \_\_\_\_\_

Have you had a HIP, KNEE or any JOINT REPLACEMENT? Please list with approximate date. \_\_\_\_\_

Have you had any HEART related surgery or procedures? Please list month & year. \_\_\_\_\_

Have you had any head, jaw or neck injuries? \_\_\_\_\_

Do you get frequent fever blister, mouth sores on your lips or in your mouth? \_\_\_\_\_

**Women Only**

Are you pregnant? If Yes, what is your due date? \_\_\_\_\_

Are you currently nursing? \_\_\_\_\_

Are you on birth control pills / fertility drugs? \_\_\_\_\_

**Additional Comments or Conditions**

Any Medical condition, disease or problem not listed above? Please list. \_\_\_\_\_

By signing below, I certify that all of the above information is true to the best of my knowledge.

\_\_\_\_\_  
**Patient/Guardian  
Signature**

\_\_\_\_\_  
**Date**



**Office of Dr. Michael O'Neill**

**&**

**Dr. Emily Spetka**

## **OFFICE POLICIES FOR SERVICES RENDERED**

### **NOTICES OF POLICY CHANGE**

Effective **10/1/18** our office has revised its financial policy. Please ensure that you have read the updated policy information.

### **FINANCIAL POLICY**

Welcome to the office of Dr. Michael O'Neill and Dr. Emily Spetka. As a courtesy, we will verify your benefits with your insurance company and gladly submit a claim for services rendered on your behalf. We will inform you of your patient **estimated** responsibility, based on the information provided to us by your insurance company. You will receive this information, prior to your scheduled appointment. A quote of benefits is not a guarantee of benefits or payment. Your claim will be processed according to your plan; if your claim processes differently from the benefits we receive, you are still liable for any balance. It is ultimately your responsibility to understand your benefits and pay any balance you may have. Payment from insurance is never guaranteed, until the claim is processed. Please understand that you are 100% financially responsible for all charges whether or not paid by insurance.

### **REGARDING APPOINTMENTS**

We do our best to faithfully respect our patient's valuable time. Appointment delays may occur when treating emergency patients. We appreciate your patience in these situations. Please refer to the following:

#### **FAILED APPOINTMENT FEE**

The appointment time you have scheduled is reserved specifically just for you with the doctor and clinical team members, therefore, a minimum of \$35 per appointment; \$75 for appointments 90 minutes and longer will be charged for any failed appointment. Any appointment cancelled without 48-hour (business hour) will also be considered a failed appointment. Exceptions will apply in the case of an emergency or weather conditions. We are asking you to please give us a call to allow other patients the opportunity for an appointment, if you cannot keep your reserved appointment.

## **RESPONSIBLE FOR PAYMENT**

In the case of divorce, the parent or guardian who is bringing the child in for services will be held responsible for payment, regardless of the divorce decree.

## **CREDIT CARD ON FILE**

Our office gives you the option of keeping a credit card on file to ensure payment for the portion of services that your insurance does not cover, but for which you are liable.

Your credit card information is kept confidential and stored in a secure processing system. The paper authorization will be destroyed upon entry of the card into the system. The practice will charge copay amounts at the time of service. Any remaining balances that apply toward the deductible, coinsurance, copay or denials will be charged immediately after the claim is processed. Any overpayments will be credited promptly to the same card. Charges for no show or late cancellation fees will also be charged to the card on file.

### **What if I want to use my HSA account?**

You can enter your HSA card on file to use as your credit card. You will be responsible for ensuring there are funds available to cover your fees. If your HSA does not have funds available, you will need to use an alternate card.

### **What if I already have payment arrangements on my account?**

We will honor any payment arrangements that have already been previously set up and are being kept as promised. If you fail to keep your payment arrangements, we will revert to the new policy.

### **How will I know what the charges are for?**

Most insurance companies will send you an Explanation of Benefits (EOB) indicating your patient's responsibility. If they are not sent to you, most insurance companies also have online access for their members to see the information. You can match your EOB to the charges on your account. You can also request a printout of your account through the front desk at our office. Do not hesitate to ask if you have any questions. We are always happy to help.

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Signature of Patient (or Patient's Representative)

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Date

**ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

I acknowledge that I have been provided a copy of the Notice of Privacy Practices, which has an effective date of 4/1/2003, and which describes how my health information may be used and disclosed.

I understand that you have the right to change the Notice of Privacy Practices at any time, that I will be provided a copy of any updated version, and that I may contact you at any time to request a current Notice of Privacy Practices.

I have had full opportunity to read and consider the contents of this office's Notice of Privacy Practices. I understand that by signing this Consent form I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities, and health care operations.

\_\_\_\_\_  
Signature of Patient (or Patient's Representative)

\_\_\_\_\_  
Date

ADDITIONAL INDIVIDUALS AUTHORIZED FOR RELEASE OF MY HEALTH OR FINANCIAL INFORMATION:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_